

**HARTFORD LIFE AND ACCIDENT INSURANCE COMPANY****GROUP DISABILITY INCOME INSURANCE****PERSONAL HEALTH APPLICATION****Hartford Life and Accident Insurance Company**

One Hartford Plaza

Hartford, Connecticut 06155



SECTION 1		
Policyholder (and Participating Organization): American Massage Therapy Association	Policy No.: AGP-5874	Certificate No.: (Leave Blank)

SECTION 2			
Member's Name (First, Middle Initial, Last)	<input type="checkbox"/> Male <input type="checkbox"/> Female	Height: _____ ft. _____ in.	Weight: _____ Lbs. (if currently pregnant, pre-pregnancy weight)
Street:			
City:		State:	Zip Code:
Date of Birth:	Place of Birth (State/Country):	Preferred Phone #:	
Social Security Number:	Email Address:		
Member Number:	Member's Occupation:		
Annual Salary \$:			
<input type="checkbox"/> I am a current AMTA Member			

SECTION 3			
*Spouse/Domestic Partner's Name (First, Middle initial, Last) if applying	<input type="checkbox"/> Male <input type="checkbox"/> Female	Height: _____ ft. _____ in.	Weight: _____ Lbs. (if currently pregnant, pre-pregnancy weight)
Street:			
City:		State:	Zip Code:
Date of Birth:	Place of Birth: (State/Country)	Preferred Phone #:	
*Spouse/Domestic Partner's Occupation			Social Security Number:
Annual Salary \$:			

\*Spouse or Spousal includes a partner in a registered domestic partnership under California law.

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## SECTION 4

### Coverage Requested

#### Disability Income

##### MEMBER COVERAGE

Monthly Benefit Amount

\$400  \$1,000  \$1,500  \$2,000  \$2,500  \$3,000  \$3,500  \$4,000  
 Other \$ \_\_\_\_\_ (from \$400-\$4,000 in \$100 increments)

Elimination Period

45 days  60 days  90 days  180 days

##### \*SPOUSE/DOMESTIC PARTNER COVERAGE

Monthly Benefit Amount

\$400  \$1,000  \$1,500  \$2,000  \$2,500  \$3,000  \$3,500  \$4,000  
 Other \$ \_\_\_\_\_ (from \$400-\$4,000 in \$100 increments)

Elimination Period

45 days  60 days  90 days  180 days

	MEMBER	*SPOUSE/DOMESTIC PARTNER
Is the Monthly Benefit Amount herein applied for equal to or less than 70% of your Pre-Disability Earnings minus any Other Income Benefits?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No

## SECTION 5

### PLEASE COMPLETE THE FOLLOWING TO THE BEST OF YOUR KNOWLEDGE AND BELIEF:

	MEMBER	*SPOUSE
1. In the past 7 years, have you been diagnosed or treated for:		
A. High blood pressure, coronary artery disease, heart attack or surgery, heart valve disease, heart failure, atrial fibrillation or other arrhythmia, blocked arteries, arteriosclerosis or atherosclerosis, deep vein thrombosis (DVT), peripheral, vascular disease, aneurysm, Stroke or transient ischemic attack (TIA) or Heart disease?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
B. Asthma, sarcoidosis, cystic fibrosis, chronic obstructive pulmonary disease (COPD) or emphysema?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
C. Chronic kidney disease, polycystic kidney disease?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
D. Depression, schizophrenia, post-traumatic stress disorder (PTSD), personality disorder, or bipolar disorder?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
E. Alzheimer's, dementia, Parkinson's, Huntington's, amyotrophic lateral sclerosis (ALS), multiple sclerosis, or paralysis?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
F. Muscular dystrophy or chronic pain?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
G. Ulcerative colitis, Crohn's, Hemochromatosis, familial polyposis, Barrett's esophagus, Hepatitis, Cirrhosis or pancreatitis?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
H. Diabetes, anemia, thyroid, adrenal insufficiency, Cushing's or prolactinoma?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
2. In the past 7 years, have you been diagnosed or treated for Acquired Immune Deficiency Syndrome (AIDS) or AIDS Related Complex (ARC*) or any other Disorder of the Immune System as defined below, excluding HIV tests and diagnosis?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No

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3. In the past 7 years have you been treated by a medical professional, other than yourself if you are a physician, or a family member, for cancer?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
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If you answered "Yes" to any of the above questions, provide the details below to include the condition, diagnosis, number of episodes, duration, severity, date of last symptom, current status, treatment, medications and dosages, test results, any further treatments planned and the medical professional's and hospital's name, address and phone number. If additional space is needed, provide additional sheet with details.

Question Number, Condition, Dates and Details	Name of Family Member	Medical professional's name, full address and phone number

**AIDS Related Complex (ARC)\*** is a condition with signs and symptoms which may include generalized lymphadenopathy (swollen lymph nodes), loss of appetite, weight loss, fever, oral thrush, skin rashes, unexplained infections, dementia, depression, or other psychoneurotic disorders with no known cause. "Disorder of the Immune System" includes the hyperimmune conditions, disorders of gammaglobulin synthesis (hypogammaglobulinemia) of white blood cell production and maturation, and the immune-deficiency disorders both congenital and acquired. Also included in disorders of immunity are lupus erythamatosus, Grave's Disease, rheumatoid arthritis, primary biliary cirrhosis, and others.

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## SECTION 6

Please read all items carefully and sign below.

### **AUTHORIZATION TO OBTAIN, RELEASE AND DISCLOSE INFORMATION** **NOTICES, AGREEMENTS AND ACKNOWLEDGEMENTS**

#### **Notice**

To the best of your knowledge, you are required to notify Hartford Life and Accident Insurance Company in writing of any changes in your medical condition between the date you sign this form and the date coverage is approved.

In order to complete the evaluation of this application, Hartford Life and Accident Insurance Company may contact you, through the mail or over the telephone:

1. to clarify any information contained on this form;
2. to obtain any information missing from this form;
3. to ask additional questions of you or your physician about the information that you have provided; or
4. to request a paramedical exam.

We may also use information about you obtained from other sources, including our claim files, evidence of insurability applications you have previously submitted to us, and copies of medical records which you have authorized us to review, and information obtained from MIB, Inc.

#### **Agreements**

Subject to any deferred effective date provision, I understand that coverage will not become effective until (a) the Company grants its underwriting approval; and b) at the time of payment of the first premium, I am living, and my insurability remains the same as that described in the application. I do not receive temporary or conditional insurance coverage just because I submit an application and paid my first premium. I agree that the Company may request whatever additional evidence of insurability it needs.

#### **Representations**

I have read all statements and answers in this application, and in any other application or medical form required by the Company, and that they are full, complete, and true to the best of my knowledge and belief. I also understand that any misrepresentation contained herein or relied on by the Company may be used to reduce or deny a claim or void the contract within the contestable period if such misrepresentation materially affects the acceptance of the risk.

#### **Acknowledgement**

I acknowledge that I am currently a member of Association and understand I must retain membership to be eligible for this insurance plan. I acknowledge that a copy of this application shall be attached to and form a part of any policy issued.

#### **Authorization**

I, an undersigned applicant, authorize Hartford Life and Accident Insurance Company, together with its affiliates, ("Company") to contact me, during the evaluation of this application, through the mail, secure e-mail, or over the telephone, at the address or telephone number identified in this application, or otherwise provided by me:

1. to clarify any information contained on this form;
2. to obtain any information missing from this form; or
3. to request a paramedical exam.

In the event that I cannot be reached via telephone, I authorize a representative of the Company to leave a voice message identifying his or her name, the Company name, and a return phone number, indicating that he or she is calling to obtain information necessary to complete my recent application for insurance. The message will also contain an underwriting ID number and the hours during which I may reach a representative of the Company by telephone.

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Yes, you may leave a message as indicated above.

No, please do not leave a message.

*(If not checked, you will not be contacted by phone.)*

In addition to the information that I have provided on this application, I authorize the Company to use information about me obtained from Company claim files, insurance applications and medical information I or my physician(s) have previously submitted to the Company. I further authorize any employer, any health or benefits plan, physician, counselor, medical professional, hospital, clinic or medical facility, laboratory, MIB, Inc., pharmacy or pharmacy benefits manager, motor vehicle violation reporting agency, consumer reporting agency that possesses my protected Personal Health Information ("PHI"), including copies of records concerning physical or mental illness, diagnosis, prognosis, prescription information, care or treatment provided to me (**but excluding HIV and genetic testing**), drug and alcohol use history, other insurance coverage or employment status to furnish such protected health information to the Company or its representative. The Company may only use information disclosed under this Authorization that is relevant to underwrite this or any other insurance application to the Company during the period that the Authorization is valid (as described below), at any time to aid in the detection of fraud, and for internal research purposes.

### Acknowledgement

I acknowledge that I am currently a member of the Association and understand I must retain membership to be eligible for this insurance plan.

I authorize the Hartford Life and Accident Insurance Company to give information about me or my dependents to only those companies to whom I or my dependents have applied for Life and Health Insurance, the MIB, Inc., or other persons or organizations handling a claim, underwriting coverage applied for or administering coverage issued as a result of this application or as required by law.

I understand that upon written request I may revoke this authorization. This authorization expires two (2) years from the effective date of my coverage or my dependent's coverage or, if no coverage has been issued one (1) year from the date of this application.

I understand that a photocopy of this form is as valid as the original, and that I or my authorized representative have a right to receive a copy of this form upon request.

### PRE-EXISTING CONDITIONS LIMITATION

I/We understand that any diagnosed injury or sickness, for which I/we have received medical advice or treatment in the 1 year period prior to my/our effective date of coverage will not be covered until I/we have gone 1 year ending on or after my/our effective date of coverage without medical advice or treatment for that condition, or until 2 years after my/our effective date of coverage, whichever comes first, provided that the condition is not specifically excluded or limited by the policy or by a Health Waiver attached to my/our certificate. Applications to increase coverage will be subject to a new pre existing conditions limitation.

I/We further understand that any condition excluded or limited by the Policy or by a Health Waiver attached to my/our certificate will not be covered under this Policy at any time.

<b>Member's signature</b> (Sign name in full)	_____	Date: _____
	Required	Required
<b>*Spouse's signature</b> (if applying)	_____	Date: _____
	Required	Required

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## SECTION 7

**For residents of California:** The falsity of any statement in the application for any policy shall not bar the right to recovery under the policy unless such false statement was made with the actual intent to deceive or unless it materially affected either the acceptance of the risk or the hazard assumed by the insurer.

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**HARTFORD LIFE AND ACCIDENT INSURANCE COMPANY**  
**One Hartford Plaza**  
**Hartford, Connecticut 06155**  
**(A stock insurance company)**

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This endorsement forms a part of the Group Insurance Application and Personal Health Application.

This endorsement becomes effective on January 1, 2023.

**State Notice for applicants in California:**

For your protection California law requires the following to appear on this form:

Any person who knowingly presents false or fraudulent information to obtain or amend insurance coverage or to make a claim for the payment of a loss is guilty of a crime and may be subject to fines and confinement in state prison.

Signed for Hartford Life and Accident Insurance Company

**Kevin Barnett, Secretary**

**Jonathan Bennett, President**

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